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### Letter from the IPMPC Chair



**Alejandro Gené** *Chief Privacy Officer*Bristol Myers Squibb

Dear IPMPC Members and Community,

I am proud to welcome you to the IPMPC's 2023 annual report. In reflecting on the accomplishments of the past year, I recognize and thank all IPMPC members for their collaboration and engagement. In 2023, the consortium held over 100 IPMPC meetings, organized timely webinars on priority topics such as *Navigating India's Digital Personal Data Protection Act* and *Managing the Changing Cookies Requirements in the U.S.*, conducted benchmarking surveys addressing more than 25 different topics, and developed over 35 timely and practical resources, templates, and summaries.

I am particularly grateful that in 2023 IPMPC members had several opportunities to meet and collaborate in-person during conferences and meetings again. The IPMPC Board of Directors gathered in Washington, D.C. in June and in Brussels, Belgium in November to discuss strategic priorities, coordinate advocacy initiatives, and benchmark on timely topics. The U.S. Working Group hosted a practical "Workshop on Patient Assistance Programs in the U.S." in Washington, D.C. The European Working Group held a meeting in Brussels, Belgium to address members' top European data protection issues, review 2023 European data protection developments, and discuss the evolving requirements for further uses of health data. In December 2023, the IPMPC Asia-Pacific Privacy Roundtable brought members together at the Secretariat's office in Shanghai, China for the "IPMPC China Privacy Compliance Workshop."

A great 2023 highlight was the IPMPC Summit on "The Evolving Role of Privacy & Data Compliance in the Digital Era." The full-day Summit facilitated timely, strategic and forward-thinking discussions among global privacy leaders, regulators, and policy experts. The Summit addressed the future of AI regulation, the evolving role of privacy and data protection leaders, and the impact of privacy enhancing technologies (PETs) on data protection compliance. This event provided an engaging day of learning, information sharing, and encouragement and optimism about the evolving roles and responsibilities of privacy leaders in all industries and especially in the life sciences. The 2023 IPMPC Summit also served as a springboard for ideas and topics that will be addressed at forthcoming IPMPC Summits.

Additional key focus areas for the IPMPC in 2023 included new U.S. privacy laws and new requirements for consumer health data in the U.S., the EU-U.S. Data Privacy Framework and international data transfers, and emerging privacy legislation in Latin America and the Asia-Pacific. The IPMPC also played an important role in promoting advocacy efforts through regular coordination with life sciences industry stakeholders. The consortium held a number of joint-meetings with Efpia and MedTech Europe to discuss European data protection considerations, including international data transfers and artificial intelligence. The IPMPC Board of Directors also invited representatives from AdvaMed and BIO to strategic advocacy discussions regarding the evolving U.S. privacy landscape. In 2024, the IPMPC will focus on education and coordination between associations to ensure the life sciences industry speaks with a coherent voice on data protection issues.

The IPMPC continues to be well-positioned to support its members at a unique point in time. The life sciences industry will be navigating an increasingly complex data protection landscape as well as embracing the evolving role of data privacy within a framework of emerging technology, AI, and digital compliance. The IPMPC looks forward to fostering community and bringing members and thought leaders together to share and promote best practices for data protection in the life sciences industry, educate internal and external stakeholders on data protection and the importance of data innovation, and support one another.



Provide a forum to ensure that the global life sciences industry speaks with one, coherent voice on data privacy issues



Augment member companies' data protection capabilities through the development and sharing of industry best practices

Advance the protection of individual privacy



Anticipate and respond to new challenges affecting the protection of health information

Our Mission Educate internal and external stakeholders on data protection in the industry and the importance of data innovation

# Privileges of Membership

Access to extensive privacy-compliance resources tailored to the needs of the pharmaceutical and medical device industry

Timely
analyses of
new privacy laws,
court decisions,
and pharmaceutical
and medical device
enforcement actions
impacting business
operations

Legal, project management, and logistical support by the IPMPC Secretariat

**Expert insight** 

into how evolving business models could be impacted by privacy laws Updates on global privacy developments and informative, practical discussions with local counsel from around the world

Regular interaction and benchmarking with industry colleagues facing similar challenges Opportunities to interact with key regulators

Cost-sharing to efficiently leverage budget resources

# By the Numbers



39 member companies



100+

teleconferences and virtual meetings



in-person workshops for IPMPC Regional Initiatives: US Working Group, European Working Group, and China Privacy Compliance Roundtable



new initiatives launched: IPMPC AI Project Team & IPMPC Collaborative Roundtables with MedTech Europe



submitted responses on regulatory guidance and proposed legislation 35+ 📙

templates, summaries, and additional resources developed



comprehensive aggregated benchmarking surveys addressing over **25** different topics



Inaugural IPMPC Summit on "The Evolving Role of Privacy & Data Compliance in the Digital Era" with 18 guest presenters and over 60 in-person and virtual individuals attending globally

Second annual IPMPC, MedTech Europe, and Efpia briefing meeting following IAPP Global Data Protection Congress in Brussels IPMPC Networking Reception during IAPP Global Data Protection Congress in Brussels with over **65** attendees



"I would highly recommend joining the IPMPC to any company considering it. The resources offered and the engagement with other privacy colleagues are invaluable as organizations navigate the complexities of the privacy landscape. My team and I greatly benefit from the IPMPC's benchmarking on emerging issues, templates and guidance documents on new regulations, webinars on regulatory changes and enforcement actions, opportunities to impact the regulatory environment, and engagement on important topics such as AI and the evolution of privacy as a business enabler."



Terry-Ann Cooper
Associate Vice President, Chief Privacy
Officer & Head of Privacy Law
Organon

"IPMPC membership provides access to a wealth of collective knowledge and experience in dealing with complex privacy issues, which is invaluable in today's rapidly evolving regulatory landscape. This year, our membership in the IPMPC has been instrumental in keeping my team informed and ahead of the curve on privacy trends, regulatory changes, and enforcement activities. I would highly recommend IPMPC membership to any life sciences company. It provides a unique platform for learning, sharing, and collaborating on critical privacy issues and enables active participation in shaping the future of privacy in our industry. IPMPC also allows life sciences companies to speak with a unique voice on privacy issues, enhances the privacy capabilities of your team through various resources, and demonstrates a commitment to leading privacy practices that are essential in today's global market."



João Barreiro Chief Privacy Officer (Global) BeiGene

"I am a big fan of the IPMPC. The consortium is filling a gap that is not filled elsewhere. The weekly discussions on U.S. privacy laws in 2023 were effective, strategic, and immediately helpful to all members. Without the IPMPC it is hard to imagine how companies would have kept up with the avalanche of developments. IPMPC will continue to serve an important role because it meets the life sciences industry where it is, understands the unique challenges faced by privacy leaders in this industry, and strives to provide practical and thoughtful solutions and resources that are immediately useful."



Xavier Jean
VP Chief Privacy Officer
Sanofi

"The IPMPC is one of the best groups I have been involved in during my career! It is well run, provides great resources, and includes outstanding presentations that are immediately impactful. I particularly appreciate that the consortium can expertly address the privacy issues we face every day but also pivot to address emerging topics –for example, the AI working sessions will continue to be an important forum within IPMPC and serve as a bridge during a time when the industry is embracing AI but committing to ethical uses of data."



Amie Philips Pablo
Vice President, Corporate
Compliance & Privacy Officer
Novo Nordisk

"IPMPC has been an invaluable resource to Incyte during a busy and exciting time. The consortium offers a great balance of globally focused initiatives and discussions while facilitating our ability to keep track of key developments and share practical insights and best practices. Everyone on our team has benefitted from the IPMPC!"



Amy Anderson Global Privacy Officer, Associate Vice President Incyte

"IPMPC membership enables our team to serve our business stakeholders more effectively. We are called upon to make strategic decisions and provide timely and practical guidance. IPMPC resources – whether benchmarking reports, live discussions, or toolkits and templates – are unique; they are focused on our industry's challenges and reflect the collaborative and sophisticated insights of industry thought leaders. This is extremely valuable for us and we cannot find this elsewhere!"



Erin Geygan
Senior Counsel - Privacy
Johnson & Johnson

## **European Working Group**





Efstathia Gkika European Working Group Co-Chair Baxter



Luca Nevano

European Working Group
Co-Chair

Becton Dickinson

#### 2023 Accomplishments:

- Monitored privacy developments in Europe and provided summaries of key changes, including developments in regards to the EU-U.S. Data Privacy Framework, EU AI Act, European Health Data Space, Cyber Resilience Act, European Court of Justice key rulings, and guidance and enforcement actions by European data protection authorities
- Provided opportunities for live benchmarking discussions, including concerning website analytics and cookie-less solutions, the ethical use of artificial intelligence, and the interplay of the EU Whistleblowing Directive and data protection requirements
- Developed IPMPC Checklist for EU-U.S. Data Privacy Framework Implementation
- Organized IPMPC meeting in Brussels to discuss evolving requirements for further uses of health data
- Organized joint-meeting with Efpia and MedTech Europe members in Brussels to debrief from IAPP Data Protection Congress and share progress on respective initiatives



Felix Czwikla

Privacy Counsel, EMEA

Becton Dickinson

"The IPMPC European Working Group provides an important forum for IPMPC members to discuss evolving European data protection and compliance developments. In particular, in 2023 the European Working Group met in-person in Brussels for a workshop focused on further uses of health data in Europe. This opportunity to engage in practical discussions and review case studies on a key issue for the life sciences industry was of great value to IPMPC members. As Co-Chair of the European Working Group in 2024, I am looking forward to continuing to bring together IPMPC members to discuss new developments and benchmark on practical compliance considerations."

# U.S. Working Group





Charlie Blanchard US Working Group Co-Chair Amgen



Katie Fierek
US Working Group
Co-Chair
Eli Lilly & Company

#### 2023 Accomplishments:

- Monitored privacy developments in the U.S. at the state and federal level and provided summaries of key changes, including in relation to new consumer health state privacy laws, state privacy legislation and regulations, genetic and biometric privacy legislation, enforcement actions by the Federal Trade Commission (FTC), and pixel litigation
- Provided opportunities for live benchmarking discussions on priority topics, including around the implications of FTC enforcement actions, managing changing requirements around the use of online trackers, and compliance with requirements to obtain opt-in for uses and disclosures of sensitive data
- Organized webinars on: FTC BetterHelp Enforcement, FTC GoodRx Overview & FAQs, Marketing Practices & Health Information Privacy, Sensitive Data Consent Requirements, and Use of Pixels and Similar Tools on Health Websites and Apps in the U.S.
- Organized workshop in Washington, D.C. on privacy requirements for U.S. patient assistance programs, with over 60 in-person and virtual attendees
- · Created and regularly updated the 2023 IPMPC State Privacy Legislation Tracker
- Updated and expanded IPMPC State Privacy Compliance Toolkit resources for compliance with new privacy laws and consumer health data laws
- Submitted Comments on the FTC's proposed changes to its Health Breach Notification Rule
- Submitted Comments on the proposed rules implementing the Colorado Privacy Act



Joanna Levin Assistant General Counsel Pfizer

"2023 marked another year with a lot of changes in the U.S. privacy landscape. The IPMPC's U.S.-focused initiatives were an incredibly helpful resource to my team and me. The timely tracking of privacy legislation combined with thoughtful summaries, practical tools and templates, and benchmarking discussions helped us navigate the evolving requirements and obtain helpful insights from our peers in the industry. The IPMPC's industry benchmarking, both formal and informal, and the collaborative and generous nature of the group are key differentiators for us."

### Asia-Pacific Roundtable





Agatha O'Malley
Asia-Pacific Roundtable
Co-Chair
Otsuka



Viola Pan Asia-Pacific Roundtable Co-Chair Organon

#### Asia-Pacific Roundtable 2023 Accomplishments:

- Organized quarterly Asia-Pacific Roundtable meetings to discuss new privacy legislation in the Asia-Pacific region and support benchmarking discussions on priority topics of interest
- Webinar on Privacy Developments in South Korea Presentation by Bae, Kim & Lee on the amendments to PIPA
- Webinar on India's Digital Personal Data Protection Bill Presentation by AZB & Partners on the new data protection bill in India
- Updated Asia-Pacific Privacy Legislation Landscape Tracking Chart

#### China Privacy Compliance Roundtable 2023 Accomplishments:

- Hosted IPMPC China Privacy Compliance Workshop at the IPMPC Secretariat's Shanghai office with participation from 8 guest speakers and over 40 in-person and virtual attendees
- Organized 5 China Privacy Compliance Roundtable Meetings to address
  the Proposed New Rules for Cross-Border Data Transfers, Measures on the
  Standard Contract for the Cross-border Transfer of Personal Information,
  and key benchmarking topics, including Cross-border data transfer security
  assessments, Personal Information Protection Impact Assessments (PIPIAs), Data
  localization, Responding to data subject requests, Personal Information deletion,
  Reporting Requirements, and Records of data processing procedure
- Conducted benchmarking survey and created aggregated report on key compliance considerations in China



Violet Shan

Data Privacy Manager
and Data Protection

Officer, APAC

Cook Medical

"The IPMPC's APAC initiatives have been instrumental in building a platform for mutual communications among industry privacy leaders. Presentations on privacy developments in the region and benchmarking on industry privacy practices not only provide participants with insights but also facilitate the exchange of experiences. Understanding the state of compliance in our industry and where we stand at a given point in time can help boost confidence in dealing with uncertainty in an evolving regulatory landscape. In particular, I found great joy and value in the IPMPC's China Privacy Compliance Workshop held in Shanghai this past December. It's a great feeling to connect with industry peers in real life. Handshaking shortened the social distance and smiling to others created more interactions. Speaking, presenting and sharing with others in a cozy conference room created an atmosphere of cooperation, thus reinforcing our initial need to learn from each other and improve ourselves. I am very grateful to the IPMPC and look forward to the next in-person meeting this year."

### Latin America Roundtable





Arturo Cuellar
Latin America Roundtable
Co-Chair
Fresenius Medical Care



Teresa Patraquim da Conceição Latin America Roundtable Co-Chair Novartis

#### 2023 Accomplishments:

- Organized roundtable meeting series with local counsel from several different countries to address privacy developments in Latin America:
  - Latin America Roundtable on Current Latin America Privacy Landscape & What to Look Out For in 2024: The IPMPC invited local counsel from several Latin American countries to participate in a panel session to assess the current privacy landscape in the region and highlight priority countries and topics to watch in 2024. Invited firms included Santamarina y Steta, Marval, O'Farrel & Mairal, and Machado Meyer.
  - Latin America Roundtable on Privacy Developments in Argentina: The IPMPC organized presentations from three local law firms in Argentina, Beccar Varela, Marval, O'Farrel & Mairal, and ECIJA, to provide an overview of the history of the regulation of data privacy in Argentina, the proposed personal data protection bill, and priority privacy topics relevant to the pharmaceutical and medical device industry.
  - Latin America Roundtable on Privacy Developments in Brazil: The IPMPC organized presentations from three local law firms, Machado Meyer, Rabelo Maurer, and Pinheiro Neto Avogados, to provide an overview of the history of the LGPD, LGPD guidance relevant to the pharmaceutical and medical device industries, and key compliance considerations.



Arturo Cuellar
Privacy Lead Latin
America and Global
Support Functions
Fresenius Medical Care

"I am grateful for the practical and timely presentations and discussions organized by the IPMPC Latin America Roundtable in 2023. The IPMPC invited local counsel from different jurisdictions to share insights on new developments in the region and keep IPMPC members apprised of changing compliance requirements. Participating in the roundtable meetings allows IPMPC members to gain a better understanding of how privacy regulations and guidance are evolving in Latin America. Furthermore, the practical benchmarking discussions provide a unique opportunity to address topof-mind issues specific to the life sciences industry. I am looking forward to participating in roundtable meetings in 2024. I am especially keen in looking into best practices when integrating the different regulatory frameworks in the region into global privacy programs. Also, I am interested in keeping up to date on how countries in Latin America continue to address emerging technologies such as artificial intelligence and the Internet of Things (IoT)."



#### **IPMPC AI Project Team**

The IPMPC launched the AI Project Team in 2023 to provide a forum for members to explore issues related to AI-governance and develop IPMPC tools to help member companies' AI governance programs. The Project Team conducted a benchmarking survey and created a report on AI Governance & Risk Management and developed Vendor Contract AI Template Clauses.

#### IPMPC & MedTech Europe Collaborative Medical Device Roundtable

Beginning in Fall 2023, the IPMPC Medical Device Roundtable launched a series of joint-discussions with MedTech Europe to focus on privacy issues for medical device and medtech companies and identify benchmarking questions and discussion topics.

#### IPMPC Privacy Stewardship & Privacy Programs Project Team

IPMPC members organized a meeting to benchmark on priority topics for Data Privacy Day 2024, while also developing a IPMPC crowdsourcing resource.

#### International Data Transfers Project Team

Organized 3 meetings to provide IPMPC members with an opportunity for open benchmarking in response to important international data transfer developments, including the Irish Data Protection Commission's Decision Against Meta and the EU Commission's Adequacy Decision concerning the EU-U.S. Data Privacy Framework.

#### **ROUNDTABLE**

#### Changing Requirements for Cookies & Websites in the U.S.

This roundtable, facilitated by Nick Apruzzi (Incyte), Sara Berkson (Vertex), and Joanna Levin (Pfizer) provided an opportunity for members to review U.S. privacy requirements and relevant enforcement and guidance related to the use of online tracking technologies in the health industry, to discuss respective health privacy requirements on the state level in California, Colorado, Washington and Connecticut, and to benchmark on best practices.

#### **ROUNDTABLE**

#### Informed Consent Management: Good Practices & Lessons Learned

This roundtable, facilitated by Amy Anderson (Incyte), Alejandro Gené (Bristol Myers Squibb), and Amie Phillips Pablo (Novo Nordisk), reviewed ICF requirements and guidance and provided an opportunity for members to engage in an open benchmarking discussion on ICF management.

# Member Companies

**Abbott Laboratories** 

**AbbVie** 

Adaptive Biotechnologies

Amgen

**Amicus Therapeutics** 

Astellas Pharma

AstraZeneca

Baxter

Becton, Dickinson and Company

BeiGene

BioMarin

Boehringer-Ingelheim

Bristol Myers Squibb

Cochlear Limited

Cook Medical

Eli Lilly and Company

Fresenius Medical Care

Genentech/Roche

Gilead Sciences

**GSK** 

Idorsia

Incyte

Jazz Pharmaceuticals

Johnson & Johnson

Karl Storz

Kyowa Kirin

Moderna

**Novartis** 

Novo Nordisk

Organon and Company

Otsuka Pharmaceutical Company

Pfizer

Regeneron Pharmaceuticals

Sanofi

Seagen

Stryker

Sunovion Pharmaceuticals

Takeda Pharmaceutical Company

Vertex Pharmaceuticals

# Board of Directors



**Alejandro Gené**Chair of IPMPC
Bristol Myers Squibb



Charlie Blanchard Vice Chair of IPMPC Amgen

#### **Planning Committee**

Theresa Niland Astellas

João Barreiro *BeiGene* 

Megan Charlesworth Cook Medical

Laura Donahue Eli Lilly

Amie Philips Pablo Novo Nordisk

Joanna Levin Pfizer

Gloria Greco Stryker

#### **Abbott Laboratories**

Jacob Springer

#### **AbbVie**

Eric Berman Fran Wiet

#### **Adaptive Biotechnologies**

Alea Garbagnati Joanna Winn

#### Amgen

Charlie Blanchard Emily Mason

#### Astellas Pharma

Theresa Niland Antonios Roussos

#### AstraZeneca

Amy Papili Laura Marchant

#### Baxter

Efstathia Gkika Mary Deligianni

#### Becton, Dickinson and Company

Luca Nevano

#### BeiGene

João Barreiro

#### Boehringer-Ingelheim

Catherine Williams

#### **Bristol Myers Squibb**

Luis Vilarin

#### Cook Medical

Megan Charlesworth

#### Eli Lilly and Company

Laura Donahue Audrey Mills

#### Fresenius Medical Care

Bobby Rao Dorene Stupski

#### Genentech/Roche

Kimberly Gold Florian Zabel

#### Gilead Sciences

Danielle Manner

#### **GSK**

Catherine Baena Jesús Herranz

#### Incyte

Amy Anderson

#### Jazz Pharmaceuticals

Rachel Ralston Jessica Vialle

#### Johnson & Johnson

Ivelisse Clausell Winston Khoo

#### Karl Storz

Erica Yen Reginald McKee

#### Kyowa Kirin

Catherine Clemons
Chad McManamy

#### Moderna

Zoe Philippides Marcus Sinha

#### **Novartis**

Ashley Bashore Franziska Janorschke

#### Novo Nordisk

Amie Philips Pablo

#### Organon and Company

Terry-Ann Cooper Kelly Tyler

#### Otsuka Pharmaceutical Company

David McKinney Agatha O'Malley

#### Pfizer

Patrice Ettinger Joanna Levin

#### Regeneron Pharmaceuticals

Ericka Watson

#### Sanofi

Xavier Jean

#### Seagen

Elizabeth Smith

#### Stryker

Gloria Greco

Melissa Van Buhler

#### Takeda Pharmaceutical Company

Rachel Chapman Nick Tyler

#### Vertex Pharmaceuticals

Sara Berkson Michael Bullard



### Secretariat

For more information and to stay up to date on IPMPC activities, visit ipmpc.org and follow the IPMPC's LinkedIn Page.



## In Support of the IPMPC, the Secretariat:

Prepares legal analyses and drafts compliance and training tools and materials

Coordinates regular industry benchmarking

Facilitates dialogue, consensus-building, and governance

Manages outreach and legislative contacts

Organizes teleconferences, meetings, and workshops

Prepares meeting agendas, summaries, and presentations

Serves as antitrust counsel

The law firm of Faegre Drinker Biddle & Reath LLP serves as Legal Counsel and Secretariat to the IPMPC. Composed of attorneys, scientists, and project managers, the Consortia Management Team forms and supports life sciences industry collaborations that help companies throughout the world address complex topics of mutual interest. For more than 25 years, the team's work with these collaborations has focused on issues impacting the pharmaceutical and medical device industries.

#### **IPMPC Membership Inquiries**

Membership in the IPMPC is open to researchbased medical device and pharmaceutical companies. Because membership is at the company level, members enjoy unlimited participation on IPMPC working groups and IPMPC educational webinars.

For questions about the IPMPC's priorities, progress, or membership, please email **info@ipmpc.org** or contact:



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